

## Finance and Investment Committee Agenda

May 16, 2024 @ 10:00 AM

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Call to Order - Jeff Ricci

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Public Comment

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Old Business

Approval of Finance and Investment Committee Minutes - February 29, 2024

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New Business

Beacon Pointe

Macro Market Review

Quarterly Investment Update

IPS Asset Allocation Ranges & Benchmarks - Proposed Updates

Investment Policy Statement Review

Asset Allocation Ranges

Benchmarks

2023-24 Operating Budget Projection

2024-25 Operating Budget Proposal

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Next Meeting - August 22, 2024 @ 10:00 AM

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Adjournment

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Attachments