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**San José State University Research Foundation**

**Research Organization Retiree Medical Trust**

October 29, 2026 – 1pm – 2pm

**Join Zoom Meeting:**

https://sjsu.zoom.us/j/87300646552?pwd=b1i5OwDzWxuUbg1EkmmzEGrm394xOr.1&jst=2

**Join by Phone:**

(689) 278-1000

Meeting ID: 87300646552

Password: 015628

## Agenda

**Attendees:**

**Research Foundation** – Andrew Exner, Ann Bui, Hoang Tran, Deborah Maloney, Ranjit Kaur, Shailendra Baghel

**Payden & Rygel** – Mirjam Weber

**Littler Law Firm** – Anne Sanchez LaWer, Bree Swift

**Benefit & Risk Management Services (BRMS)** – Jane Phoong, Sarah Dass, Sandy Bang, Madison Hansen

I. Call to Order – Andrew Exner, SJSURF

II. Roll Call – Andrew Exner, SJSURF

III. Approval of the Minutes (Action) – Andrew Exner, SJSURF

IV. Q3 2026 Investment Manager Report – Luis Sy, Payden & Rygel

V. Q3 2026 Financial Report – Sarah Dass, BRMS

VI. Q3 2026 Membership Report – Jane Phoong, BRMS

VII. Legal Report / Plan Update – Anne Sanchez & Bree Swift, Littler Mendelson

VIII. Public Comment - Public comment is anticipated to begin at 1:45pm

IX. Adjournment